

WAYS OF GIVING

First Presbyterian Church
Wasilla, AK

Gift	Cash	Securities	Bequest	Retirement Assets	Life Insurance	Real Estate	Charitable Remainder Trust	Charitable Gift Annuity
Goal	Straight-forward and simple gift.	An outright gift of securities, providing generous charitable support while reserving tax benefits for you.	A gift through your will or revocable trust enables you to provide significant support when you no longer require the asset.	A generous gift whose value to Church may be significantly greater than to family due to tax treatment.	A generous gift to the church with a policy that may no longer be needed.	Real estate may be deeded outright to the church subject to policies and the approval of the Church.	An irrevocable gift to a trust that provides you a fixed or variable income for life or a set term. At termination, the residual goes to the Church.	An irrevocable gift that provides you or loved ones a regular fixed payment for life. After your lifetime, the Church receives the residual value.
How to	Simply write a check or make a donation.	Transfer stock or other securities directly.	Name the Church in your Will or Living Trust. You can choose a percentage of specific value.	Name the Church your beneficiary on a simple form from your plan administrator.	Change ownership or name the Church as beneficiary of a paid up policy.	Deed the property to the Church after full agreement on terms.	Establish a charitable remainder trust and name a trustee.	Establish a charitable gift annuity contract with the Presbyterian Foundation
Amount	No minimum.	No Minimum	No minimum	No Minimum	No minimum	Varies	Min. \$100,000	Min. 10,000
Your Benefit	(1) Your generous support. (2) Immediate income tax deduction.	(1) Your generous support. (2) Federal income tax deduction, (3) Avoidance of long-term capital gains	(1) Your generous support. (2) Retain the asset for use during your lifetime. (3) Fully deductible for federal estate taxes.	(1) Your generous support. (2) No estate or income taxes for the Church. (3) Yet heirs could encounter both income and estate taxes.	(1) Your generous support. (2) Potential income tax deduction.	(1) Your generous support. (2) Income tax deduction. (3) Avoid capital gains. (4) Remove sizeable asset from estate.	(1) Your generous support. (2) Fixed or variable income. (3) Income tax deduction. (4) Reduce estate (tax) size. (5) Can change beneficiary.	(1) Your generous support. (2) Tax benefits (3) Higher income than CD's or Treasuries (4) More stability than equities (5) Significant support for the Church