

# Letter of Intent For a Future (Estate) Gift

A legacy gift honors the act of giving to God. First Presbyterian Church recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.



I/we wish to provide a planned gift of support. I/We have made a provision for a gift to First Presbyterian Church, from my/our estate plans. It is my/our intention to leave a planned gift to First Presbyterian Church through my/our:

- |  |   |
|--|---|
| <input type="checkbox"/> Will                  | <input type="checkbox"/> Codicil in Will            |
| <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Beneficiary Designation    |
| <input type="checkbox"/> Real Estate           | <input type="checkbox"/> Other _____                |

I/We would like to inform First Presbyterian Church, for long-term planning purposes only, that, as of this date, the value of my/our gift is \$\_\_\_\_\_  exactly  approximately or  \_\_\_\_\_ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke First Presbyterian Church, as beneficiary of this planned gift. First Presbyterian Church greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet future needs.
  - Restricted – *please use the space below to share your intentions with us so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately.*
- \_\_\_\_\_
- \_\_\_\_\_

## LEGACY SOCIETY:

- Please enroll me/us in the LEGACY SOCIETY:
- You may publish my/our name(s) as a member(s) of LEGACY SOCIETY.
- Please consider this to be an anonymous gift.

*Please print name(s) exactly as you wish for recognition purposes.*

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Phone:

\_\_\_\_\_  
E-Mail:

\_\_\_\_\_  
Signature:

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature:

\_\_\_\_\_  
Date